



Consolidated Statement of Financial Position (MUS\$)

ASSETS	Mar 2014	Dec 2013
Current Assets		
Cash and cash equivalents	174,579	201,659
Other current financial assets	1,390	2,354
Other current non-financial assets	20,355	15,073
Current trade and other receivables	265,719	282,081
Current receivables from related parties	141	24
Inventory	70,779	78,993
Current tax assets	19,499	17,370
Total current assets	552,462	597,554
Non-current assets		
Other non-current financial assets	4,882	5,287
Other non-current non-financial assets	16,125	16,076
Non-current trade receivable	63	73
Non-current receivables from related parties	3,369	3,369
Equity method investments	12,321	13,132
Intangible assets other than goodwill	300	345
Goodwill	103,261	103,294
Property, plant and equipment	1,236,448	1,225,056
Non-current tax assets	7,764	7,841
Deferred tax assets	417,004	405,086
Total non-current assets	1,801,537	1,779,559
TOTAL ASSETS	2,353,999	2,377,113
LIABILITIES AND EQUITY	Mar 2014	Dec 2013
LIABILITIES		
Current Liabilities		
Other current financial liabilities	179,689	112,425
Current trade and other payables	426,679	413,923
Current payables to related parties	37,317	29,893
Other current provisions	117,849	125,528
Current tax liabilities	3,396	3,111
Current provisions for employee benefits	9,227	8,812
Other current non-financial liabilities	53,925	69,548
Total current liabilities	828,082	763,240
Non-current Liabilities		
Other non-current financial liabilities	558,583	579,672
Deferred tax liabilities	2,149	2,339
Non-current provisions for employee benefits	746	921
Other non-current non-financial liabilities	3,932	4,207
Total non-current liabilities	565,410	587,139
TOTAL LIABILITIES	1,393,492	1,350,379
EQUITY		
Issued capital	2,629,075	2,630,781
Retained earnings (accumulated deficit)	-1,677,185	-1,611,297
Other reserves	-1,955	-3,061
Equity attributable to owners of the parent company	949,935	1,016,423
Non-controlling interest	10,572	10,311
Total equity	960,507	1,026,734
TOTAL LIABILITIES AND EQUITY	2,353,999	2,377,113

**CONSOLIDATED STATEMENT OF INCOME (MUS\$)**

	Mar 2014	Mar 2013
Profit (Loss) for the period		
Revenue	745,195	877,139
Cost of sales	-753,852	-869,110
Gross margin	-8,657	8,029
Other income, by function	490	457
Administrative expenses	-54,688	-62,324
Other expenses, by function	-791	-40,463
Other gains (losses)	61	67
Profit (loss) from operating activities	-63,585	-94,234
Finance income	207	177
Finance costs	-10,131	-10,730
Share of profit (loss) of associates and joint ventures accounted for using the equity method	-815	1,409
Exchange differences	230	1,431
Income (loss) from adjustment units	-691	-87
Profit (loss) before tax	-74,785	-102,034
Income tax expense from continuing operations	9,159	6,066
Profit (loss) from continuing operations	-65,626	-95,968
Gain (loss) proceeding from discontinued operations		
PROFIT (LOSS) FOR THE PERIOD	-65,626	-95,968
Profit (loss) attributable to:		
Profit (loss) attributable to owners of the parent company	-65,888	-95,969
Profit (loss) attributable to non-controlling interests	262	1
Profit (loss) for the period	-65,626	-95,968

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CONSOLIDATED STATEMENT OF CASH FLOWS (MUSS)

Consolidated Statement of Cash Flows

Cash flows from (used in) operating activities**Proceeds from operating activities**

Proceeds from sales of goods and services	688,482	884,665
Other Proceeds from operating activities	55,242	12,527

Cash payments from operating activities

Payments to suppliers for goods and services	-744,932	-876,724
Payments for and on behalf of employees	-38,436	-41,230
Other payments for operating activities		

Cash flows from (used in) operating activities

	-39,644	-20,762
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Income taxes paid (refunded)	-900	-2,848
Other cash inflows (outflows)	3,263	-14,234

Cash flows from (used in) operating activities

	-37,281	-37,844
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Cash Flow from (used in) investing activities

Proceeds from loss of control of subsidiaries or other business	285	-
Proceeds from sales of property, plant and equipment	150	105
Purchases of property, plant and equipment	-25,169	-1,581
Purchases of intangible assets	-11	-33
Dividends received	-	1,919
Interest received		
Other cash inflows (outflows)		

Cash flows from (used in) investing activities

	-24,745	410
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Cash flows from (used in) financing activities

Proceeds from issuance of other equity instruments		
Proceeds from long-term loans	72,193	65,387
Loan repayments	-19,345	-22,305
Payment of loans to related parties		
Dividends paid	-	-316
Interest paid	-14,392	-15,463
Other cash inflows (outflows)	-1,832	-3,026

Cash flows from (used in) financing activities

	36,624	24,277
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Increase (decrease) in cash and cash equivalents, before effect of variations in exchange rate	-25,402	-13,157
Effects of variations in exchange rate on cash and cash equivalents	-1,678	-29
Increase (decrease) in cash and cash equivalents	-27,080	-13,186
Cash and cash equivalents, opening balance	201,659	212,000

CASH AND CASH EQUIVALENTS, CLOSING BALANCE**174,579****198,814**