



Consolidated Statement of Financial Position (MUS\$)

ASSETS	Jun 2014	Dec 2013
Current Assets		
Cash and cash equivalents	62,865	201,659
Other current financial assets	-	2,354
Other current non-financial assets	26,383	15,073
Current trade and other receivables	21,373	282,081
Current receivables from related parties	114	24
Inventory	7,238	78,993
Current tax assets	2,368	17,370
Assets held for sale	1,822,567	0
Total current assets	1,942,908	597,554
Non-current assets		
Other non-current financial assets	1,664	5,287
Other non-current non-financial assets	45	16,076
Non-current trade receivables	30	73
Non-current receivables from related parties	-	3,369
Equity method investments	13	13,132
Intangible assets other than goodwill	-	345
Goodwill	-	103,294
Property, plant and equipment	38,807	1,225,056
Non-current tax assets	-	7,841
Deferred tax assets	374,350	405,086
Total non-current assets	414,909	1,779,559
TOTAL ASSETS	2,357,817	2,377,113
LIABILITIES AND EQUITY	Jun 2014	Dec 2013
LIABILITIES		
Current Liabilities		
Other current financial liabilities	57,678	413,923
Current trade and other payables	41,963	29,893
Current payables to related parties	37,136	125,528
Other current provisions	40,336	3,111
Current tax liabilities	748	8,812
Current provisions for employee benefits	1,117	69,548
Other current non-financial liabilities	173	-
Liabilities held for sale	1,250,721	-
Total current liabilities	1,429,872	763,240
Non-current Liabilities		
Other non-current financial liabilities	49,055	579,672
Deferred tax liabilities	2,228	2,339
Non-current provisions for employee benefits	-	921
Other non-current non-financial liabilities	230	4,207
Total non-current liabilities	51,513	587,139
TOTAL LIABILITIES	1,481,385	1,350,379
EQUITY		
Issued capital	2,629,075	2,630,781
Retained earnings (accumulated deficit)	-1,735,719	-1,611,297
Treasury shares	-20,808	-
Other reserves	-7,028	-3,061
Equity attributable to owners of the parent company	865,520	1,016,423
Non-controlling interest	10,912	10,311
Total equity	876,432	1,026,734
TOTAL LIABILITIES AND EQUITY	2,357,817	2,377,113

**CONSOLIDATED STATEMENT OF INCOME (MUSS)**

	Jun 2014	Jun 2013
Profit (Loss) for the period		
Revenue	156,381	228,936
Cost of sales	-150,670	-226,791
Gross margin	5,711	2,145
Other income, by function	483	497
Administrative expenses	-9,313	-15,506
Other expenses, by function	-212	-39,967
Other gains (losses)	-18,538	53,865
Profit (loss) from operating activities	-21,869	1,034
Finance income	22	-
Finance costs	-1,821	-6,976
Share of profit (loss) of associates and joint ventures accounted for using the equity method	639	229
Exchange differences	2,078	3,547
Income (loss) from adjustment units	-1,583	-36
Profit (loss) before tax	-22,534	-2,202
Income tax expense from continuing operations	26,036	16,637
Profit (loss) from continuing operations	3,502	14,435
Profit (loss) proceeding from discontinued operations	-127,319	-75,566
PROFIT (LOSS) FOR THE PERIOD	-123,817	-61,131
Profit (loss) attributable to:		
Profit (loss) attributable to owners of the parent company	-124,422	-61,635
Profit (loss) attributable to non-controlling interest	605	504
Profit (loss) for the period	-123,817	-61,131



Jun Jun
2014 2013

CONSOLIDATED STATEMENT OF CASH FLOWS (MUS\$)

Consolidated Statement of Cash Flows

Cash flows from (used in) operating activities

Proceeds from operating activities

Proceeds from sales of goods and services 1,466,910 1,777,692
Other Proceeds from operating activities 37,046 24,865

Cash payments from operating activities

Payments to suppliers for goods and services -1,535,534 -1,758,757
Payments to and on behalf of employees -76,623 -81,997

Cash flows from (used in) operating activities

-108,201 -38,197

Income taxes paid (refunded) -2,933 -6,517

Other cash inflows (outflows) -4,029 -2,208

Cash Flow from (used in) investing activities

Cash flows used in the purchase of non-controlling interests - -1,650

Proceeds from sales of property, plant and equipment 153 143

Purchases of property, plant and equipment -30,149 -31,786

Purchases of intangible assets -31 -47

Dividends received 2,515 2,147

Interest received 3 -

Cash flows from (used in) financing activities

Repurchase of treasury shares -20,808 -

Proceeds from long-term loans 242,557 274,278

Loan repayments -77,372 -192,285

Dividends paid - -543

Interest paid -20,978 -19,867

Other cash inflows (outflows) 470 -9,519

Cash flows from (used in) financing activities

123,869 52,064

Increase (decrease) in cash and cash equivalents, before effect of variations in exchange rate -18,803 -26,051

Effects of variations of exchange rate on cash and cash equivalents -636 -1,208

Increase (decrease) in cash and cash equivalents -19,439 -27,259

Cash and cash equivalents, opening balance 201,659 212,000

CASH AND CASH EQUIVALENTS, CLOSING BALANCE 182,220 184,741